

Buy GRPH at \$0.50 now, sell at \$7 to \$10!

**Graphite could be the single
most profitable investment
you make in 2013 because...**

WATCH THIS SPECIAL REPORT NOW!

Graphite Corp

**Those who get into GRPH today
could watch just \$2,000 swell to
\$39,980!! And it could happen
in just a matter of WEEKS!!!**

**Graphite Corp is the only public graphite mining
firm in the United States that I'm forecasting
enormous gains for those who act now...**

✓ And because GRPH is sitting atop a giant mountain of high-grade graphite that encompasses 3,800 acres, early investors stand to make a fortune!

Dear Fellow Investor:

Imagine all-electric and fuel cell cars that go 1,000 miles and recharge in minutes!

Imagine watching movies such as *The Avengers* or *Prometheus* on a plastic wide-screen TV wrapped around your wrist like a watch!

Imagine a giant screen LED TV that's so light, thin, and flexible you can roll it up and take it to a friend's house to watch the Super Bowl.

Imagine solar panels that are 60% more efficient, finally fulfilling the promise of cheap, clean, renewable energy.

Imagine SAFE nuclear power plants that can't overheat, can't melt down, can't contaminate or spread radiation!

Imagine drugs that target and kill cancer cells without harming a single healthy cell!

Imagine military gear, weapons, and clothing that are invisible!

Imagine a satellite as big as a skyscraper that weighs no more than your patio barbecue!

This isn't sci-fi. Or pie in the sky. Or flying high. But a rock-solid, down-to-earth, take-it-to-the-bank opportunity with enormous profit potential for investors who act today.

Hi, I'm Martin Hannon, editor of *The Strategic Growth Report*, the newsletter for investors seeking fortune-making profits from little known companies with game changing products and market-dominant positions.

“Graphite is suddenly the new gold, as dozens of transformative technologies require the high-grade flake graphite that fetches \$2,500 to \$3,000 per ton.”

In this report today, I'm going to show you why...

➤ Graphite is the new GOLD!

- ▶ Why graphite demand and prices will soar as dozens of startling new technologies literally make the impossible POSSIBLE!
- ▶ How you can potentially score 1,500% to 2,000% profits with a U.S. company well positioned for the global graphite boom!

That company is **Graphite Corp** (*GRPH* on the OTCQB), which is sitting on 3,800 prime graphite-rich acres in the best graphite producing region in America!

A giant mountain of graphite so easy to mine you can scoop it out with bulldozers

Graphite Corp's amazing graphite property has been described by geologists as a giant graphite mountain that peaks in thousands of acres in Clay county, Alabama.

It's a property so big and rich in graphite that it'll probably take decades to mine it all out. And best of all, it **contains dozens of former graphite mines**, just waiting to be reopened (I'll explain why they were previously shuttered just ahead).

And get this... *GRPH* is one of the few public graphite mining companies in America!

Not only are they years ahead of any competitor that might soon enter the market, but they're poised to produce **tens of thousands of tons** of the high-grade flake graphite that fetches **\$2,500 to \$3,000 per ton!**

Production could begin in just a year — and it should be running at breakneck speed in 3 years — just when graphite demand explodes!

And that's why I'm convinced that investors acting on *GRPH* today could potentially get a 15 to 20-fold profit score, and that's before the inevitable buyout by a large mining firm!

“Graphite will transform the cars we drive, the smart phones, tablets and computers we use, the way we generate and store power, and how we diagnose and treat diseases!”

China out of the high-grade graphite game, while the door is wide open for GRPH

China has been providing 70% of the world's graphite needs, but it can no longer dominate the industry, or even be a major player.

That's because graphite comes in three grades – low-grade *LUMP*, medium grade *AMORPHOUS* (powder) and high-grade *FLAKE*.

All of the advanced new technologies, including the miracle material *GRAPHENE*, require the high-grade flake.

China has lump and amorphous, but very little flake. In fact, it has to import flake for its own uses, or be left behind.

Start laughing all the way to the bank because the management of *Graphite Corp* believes they have the goods in Alabama, and **can not only supply the U.S. its graphite needs, but quite possibly a good part of the world!**

GRPH's Alabama property contains dozens of former graphite mines that were big producers for munitions during WWII. But when China dumped lump and amorphous graphite on the world market at cheap prices (their usual strategy) these mines were closed.

But that's only because all of the traditional industrial uses for graphite used lump and amorphous. Today, it's a completely different story: **the new technologies require high-grade flake graphite. And China doesn't have it!**



Investor Action Alert:
 CompanyGraphite Corp
 SymbolGRPH (OTCQB)
 Current Price Under \$1
 Potential Price..... \$7 to \$10
 ActionAct Now!

But I'm getting ahead of myself...

Let me tell you the graphite story: its history, its many valuable uses, and about the startling new technologies that will transform life as we know it. Then, you'll grasp the enormous potential for *GRPH*.

It's 200 times stronger than steel, 100 times more conductive than copper, harder than diamonds, as flexible as Saran Wrap!

Graphite is one of only two naturally formed polymers of carbon; the other is the diamond. The only difference between graphite and diamonds is that the former has a 2-dimensional molecular structure, and the later 3-dimensional.

Graphite has always been valuable because of its unique composition and highly desirable qualities, which include...



- **Excellent conductor of heat and electricity...**
- **The highest natural strength of any material...**
- **Ability to maintain its strength and integrity under extreme temperatures, attack from chemicals and massive doses of radiation.**

Graphite was discovered in the mid 16th century in England and was at first thought to be lead. In fact, its first use was the writing tool that evolved into the pencil.

But the Brits soon discovered other uses, such as making rounder and smoother cannonballs that had a longer and more accurate trajectory (one reason for England's naval superiority).

And because it doesn't melt until 3,650 degrees Celsius, graphite was found to be an **excellent material for crucibles, molds, and the linings of furnaces.**

It's long been used in steel-making, both in the electric arc furnaces and as an additive that **makes steel stronger** (*note: steel-making alone will require a 50% increase in graphite production by 2020*).

Graphite is one of the lightest reinforcing agents, while also having superior lubricating qualities, which makes it **ideal for auto manufacturing** — for motors, cylinder heads, gaskets, clutch materials, exhaust systems, and brake linings.

In recent decades its uses have extended to the **carbon-reinforced plastics** used in Formula 1 race cars, as well as for numerous boat and aviation applications where lightweight and strength are required.

Of course, graphite is used in sporting gear — golf clubs, tennis racquets, skis, bikes, and motorcycles.



And most recently, graphite has become the material of choice for the anode (positive side) of lithium-ion batteries. **And this market is huge...**



Advanced lithium-ion batteries need 10x more graphite than lithium

We've seen the limitations of the nickel-metalhydride batteries that have powered the Toyota Prius for a decade, and the new graphite-enhanced lithium-ion batteries have rendered them obsolete.

GM, Nissan and Tesla are using the new Li-ion batteries, and every car maker will follow suit. But the exciting part is that these new Li-ion batteries need 10x more graphite than lithium.

Everybody has been talking about how we need more lithium, but the really big need is for more graphite.

Are you beginning to see why *Graphite Corp* is sitting pretty on top of its giant mountain of graphite? Sure. And that's why I urge you to act on *GRPH* today.

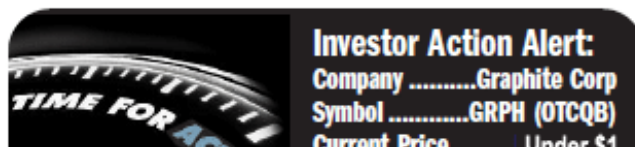
Especially since...

Li-ion batteries are not only used in hybrid and all-electric vehicles, but in a vast array of consumer electronics, power tools, and numerous aviation and military applications. It's one of the largest of the global mass markets.

And get this — Li-ion batteries need a very high quality of flake graphite, 99.9% purity, which wastes 70% of graphite feedstock in the making.

By 2015, we should see over 1 million all-electric lithium-ion battery vehicles on the road, and as the technology advances and the all-electric cars go further faster and recharge

“Clay County, Alabama is the mecca for graphite in the U.S., and Graphite Corp has 3,800 prime acres signed, sealed and delivered! These properties could eventually be worth \$billions!”



quicker, this number will soar.



“The new lithium-ion batteries require 10x the graphite as lithium. Fuel cells, which will power everything from cars to smart phones, require even more. The new solar, wind, and safe nuclear power plant designs need large quantities, too!”

The research firm, Cannacord, recently forecast that graphite production will have to increase 600% by 2020 just for lithium-ion batteries, let alone for any other use.

But Cannacord may be underestimating American ingenuity...

The U.S. Stimulus Bill invested tens of billions in Li-ion battery research as a jumpstart to U.S. industry. And the state of Michigan gave \$544 million tax credits to four firms developing advanced Li-ion battery technologies.

By 2015, every major automaker will have attractive Li-ion all-electric cars to sell. By 2020, electric vehicles could be a much bigger percentage of new car sales than anyone expects – perhaps as high as 20%!



The demand for graphite could rise 10 to 12-fold just for Li-ion batteries!

Graphite Corp has been planning for just such an increase in demand, locking up prime properties in the best graphite rich regions in Alabama as well as Montana.

And at *Graphite Corp's* Alabama properties the graphite is so shallow that no expensive drilling is required: excavation will go no deeper than 100 to 300 feet!

Plus, with dozens of former graphite mines on the property, and graphite visible on the ground across thousands of acres, the company will have very **low exploration, test drilling, and infrastructure costs.**

In fact, the roads, electricity, and processing plants are already there. Many mines simply need to be reopened. That's why I urge you to **ACT** on *GRPH* now!

U.S. Geological Survey says Fuel Cells could consume more graphite than all other uses

Another big market for high-grade flake graphite is the proton electrolyte membrane (PEM) fuel cell that can be made small for consumer electronics, larger for cars and trucks, and larger yet for buildings and plants.

Fuel cells generate electricity through chemical reaction. They can be kept going indefinitely with low-cost fuel, and have several advantages:

First, they have no moving parts, making them extremely reliable. Second, they are non-polluting.

Third, they are quiet. Fourth, they work equally well for stationary and mobile apps, and can be made in any size for almost any purpose.

And because fuel cells are far more efficient than combustion engines in converting fuel to energy, all of the major automakers are working on fuel cell cars, with Toyota planning on bringing one to market as early as 2015.

Already, fuel cells are powering buses, boats, trains, planes, scooters, and especially forklifts, where they have proven more efficient than any other power source.

What's more, miniature fuel cells can be used for smart phones, laptops, tablets, and other portable consumer electronics.

Large fuel cells are presently deployed at hospitals, credit card companies, police stations, banks, and government offices for emergency backup power.

Wastewater treatment plants and landfills are using fuel cells to convert methane gas into electricity. And telecoms are using fuel cells at cell phone, radio, and 911 towers.

And best of all for early *GRPH* shareholders, these new fuel cells require the highgrade flake graphite and use even more of it than lithium-ion batteries. Look what a major authority on the subject says...

Why we could need as much as 20 to 30 times the graphite we're using today!

Already, we're going to need 50% more graphite for steel. We're going to need 600% to 1,200% more for lithium-ion batteries.

We may need 200 to 300% more for electronics when *GRAPHENE* replaces the extremely rare, expensive and fast-disappearing indium-tin oxide for touch-screen electronics.

We'll need 300 to 400% more for reinforced plastics, plus numerous aviation, aerospace, and military apps.

We might need 500% more for semiconductors (see why just ahead).

And we haven't even talked about what graphite can do for nuclear power, solar power, and hundreds of miraculous graphene products, some of which haven't even been dreamed up yet (see just ahead).

Experts are trying to get a handle on this, but I'm convinced we could need 20 to 30 times as much graphite by 2020!

Here's why...



Investor Action Alert:
 CompanyGraphite Corp
 SymbolGRPH (OTCQB)
 Current Price Under \$1
 Potential Price..... \$7 to \$10
 ActionAct Now!

"Large-scale fuel cell applications are being developed that could consume as much graphite as all other uses combined" – U.S. Geological Survey

One of the most exciting developments – especially in the face of declining and hard-to-extract fossil fuels – is the graphite based *Pebble-Bed Nuclear Reactor*.

At last, a safe *Nuclear Power* plant, and it requires large quantities of graphite

The core of this safe new nuclear power plant is made with thousands of billiard size graphite pebbles that are infused with radioactive fuel in micro particles.

Such a core can run a lot hotter while being easily cooled with non-explosive helium gas. It needs no water. That's the key because the graphite pebble core can't overheat, it can't melt down, it can't contaminate or spread radiation. Purified flake graphite makes this possible.

This changes the game for nuclear power and we're going to see hundreds of these "far safer" nuclear power plants built all over the world. China already has 30 of them on the drawing board, with two under construction now!

And get this – each pebble bed nuclear reactor core requires 3,000 tons of high grade flake graphite at startup, and another 600 to 1,000 tons per year.

Safe pebble-bed nuclear power is a brilliant solution to our long-term energy needs, and again, I must remind you **China can't provide the flake.**

Key Point!

Start waving the flag — The 800 lb gorilla that's hurt so many U.S. industries is out of the flake business, while America's *Graphite Corp* is in!

Now, look at this...

Nobel prize winning graphite discovery opens up a brave new world

In 2004, two scientists — Andre Geim and Konstantine Novoselov of the University of Manchester England — made a stunning breakthrough in graphite research.

Their discovery was viewed around the world as the most important in decades, and Geim and Novoselov were awarded the Nobel Prize for Physics in 2010. Here's why...

They succeeded in delaminating a graphite flake down to its lowest common denominator, down to the atomic level, creating a highly conductive sheet of single carbon atoms that would take 3 million layers to reach a thickness of just 1 millimeter.

The result is the miracle material "graphene" — 200 times stronger than steel, 100 times more conductive than copper, harder than diamonds but as flexible as Saran Wrap!

Graphene is the thinnest, lightest, strongest material known in the universe. And it's so pliable it can be stretched, bent, folded, rolled and formed into any shape.

Plastics infused with graphene made them stronger, conductive, and bendable. Imagine a super thin smart phone you can bend or fold, a personal movie theater on your wrist, a giant screen TV that can be rolled up, moved, and hung anywhere.



Investor Action Alert:
 CompanyGraphite Corp
 SymbolGRPH (OTCQB)
 Current Price Under \$1
 Potential Price..... \$7 to \$10
 ActionAct Now!

“When you add up automotive, aviation, military, steelmaking, computing, energy generation, and medical uses, it’s clear we’re going to need 20 to 30 times more graphite by 2020!”

Graphene also has a higher intrinsic mobility than silicon, with the longest “mean free path” of any known material. That means it can conduct electricity with near zero resistance, and thus generate no heat.

Graphene will revolutionize the semiconductor industry, where heat buildup has always been the roadblock.

Soon, we’ll see super fast and powerful computers in the smallest devices, as graphene replaces silicon (Graphene Valley, anyone?)

Graphene has dozens of applications in medical diagnostic tools, promising exciting new ways to detect and kill cancer, treat arthritis, stop Alzheimers!

Medical implants such as heart valves and stents will be improved. Artificial joints will be tougher. Prosthetics will be stronger, lighter and more flexible.

Governments are fast at work on graphene technologies that can make military gear, weapons, and even soldiers’ uniforms invisible. Graphene can also make a satellite as big as a skyscraper that weighs no more than a patio barbecue!

Graphene will make solar panels

60% more efficient! *

Graphite will also significantly improve vanadium redox batteries for storing solar and wind power with no loss. When combined with the 60% greater efficiency, we’ll finally fulfill the promise of cheap, abundant, renewable energy!

A ground-floor opportunity with the first big 21st century boom!

The uses for graphene are limited only by man’s imagination, but one thing that’s easily envisioned is the enormous demand for graphite in the coming years.

And that’s why I urge you to *ACT* on the U.S. mining firm, *GRPH*, today. I haven’t seen a bigger or better ground-floor opportunity in over 20 years!

✓ { Once in full operation, *GRPH*’s 3,800 acre stake in Alabama could potentially generate **500,000 tons of graphite a year.** }

And even if 70% is wasted in making the high-grade flake that fetches \$3,000 a ton, ***GRPH* could**

AND EVEN IF 70% IS WASTED IN MAKING THE HIGH-GRADE BAKE THAT REQUIRES \$5,000 A TON, **GRPH COULD pull in \$450 million a year before expenses**, which will be low because the graphite is so shallow.

Remember, GRPH is positioned on 3,800 primed and ready-to-mine acres – that’s 3,800 acres sitting on top of a mountain-sized cache of quality graphite!

GRPH is also aggressively pursuing graphite properties in Montana as well as other states with proven track records of graphite production.

As the boom picks up speed, and *Graphite Corp* becomes the “go-to graphite” supplier in the U.S., it could become a billion dollar company in just 5 or 6 years!

Of course, with their valuable graphite properties, GRPH could also become a prime acquisition target for big concerns such as *BHP Billiton*, *Barrick*, and *Newmont*. But we’re not going to complain about that!

ACT on GRPH shares now!

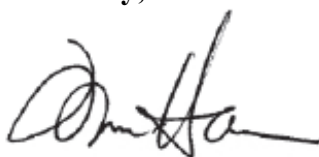
Hurry before Wall Street and the investing herd catches on to GRPH, and then potentially ride your investment up 10, 15, even 20 times as the herd piles in!

This is the first truly great opportunity of the 21st century, and one you don’t want to miss!

Okay, that’s my report. I hope you appreciate this great find and the depth of my research. If so, take advantage of the special subscription offer to receive *Strategic Growth Report* each month and get all of my stock reports on tomorrow’s biggest winners.

Just don’t wait on GRPH, which could potentially deliver 1,500% to 2,000% profits and even more!

Sincerely,



Martin Hannon

Editor, The Strategic Growth Report

P.S. I’ve run out of space, but you should know that “graphoil,” a miracle material related to graphene, is yet another fast-growing market. Graphoil creates a “flexible liquid-proof seal” on a microscopic level and is impervious to extremely high temperatures, chemicals, and radiation. We’re going to see hundreds of uses for graphoil. **Hurry and act on GRPH now!**

**Subscribe to the
Strategic Growth Report
Today by Clicking Here**

IMPORTANT NOTICE AND DISCLAIMER: This featured company sponsored advertising issue of Strategic Growth Report does not purport to provide an analysis of any company's financial position, operations or prospects and this is not to be construed as a recommendation by Strategic Growth Report or an offer or solicitation to buy or sell any security. Graphite Corp., (GRPH), the company featured in this issue, appears as paid advertising, paid by Greenstone Media to provide public awareness for GRPH. Greenstone Media is a shareholder of GRPH and may choose to sell shares at their discretion, and has approved and signed off as "approved for public dissemination" all statements made herein regarding GRPH's history, assets, technologies, current as well as prospective business operations and industry information. Strategic Growth Report and List Data Solutions (LDS) have used outside research and writers using public information to create the advertisement coming from Strategic Growth Report about GRPH. Although the information contained in this advertisement is believed to be reliable, Strategic Growth Report and LDS makes no warranties as to the accuracy of any of the content herein and accepts no liability for how readers may choose to utilize the content. Readers should perform their own due-diligence, including consulting with a licensed, qualified investment professional or analyst. Further, readers are strongly urged to independently verify all statements made in this advertisement and perform extensive due diligence on this or any other advertised company. Strategic Growth Report is not offering securities for sale. An offer to buy or sell can be made only with accompanying disclosure documents and only in the states and provinces for which they are approved. Many states have established rules requiring the approval of a security by a state security administrator. Check with <http://www.nasaa.org> or call your state security administrator to determine whether a particular security is licensed for sale in your state. Many companies have information filed with state securities regulators and many will supply investors with additional information on request. LDS has received and managed a total production budget of \$300,000 for this online advertising effort and will retain any amounts over and above the cost of production, copywriting services, mailing and other distribution expenses, as a fee for its services. Strategic Growth Report is paid \$2,500 as an editorial fee from LDS and also expects to receive new subscriber revenue as a result of this advertising effort. *More information can be received from GRPH's investor relations firm. Further, specific financial information, filings and disclosures as well as general investor information about publicly traded companies like GRPH, advice to investors and other investor resources are available at the Securities and Exchange Commission website www.sec.gov and www.nasd.com. Any investment should be made only after consulting with a qualified investment advisor and after reviewing the publicly available financial statements of and other information about the company and verifying that the investment is appropriate and suitable. Investing in securities is highly speculative and carries a great deal of risk especially as to new companies with limited operations and no history of earnings. The information contained herein contains forward-looking information within the meaning of section 27a of the Securities Act of 1993, as amended, and section 21e of the Securities Exchange Act of 1934, as amended, including statements regarding expected growth of the featured company. In accordance with the safe harbor provisions of the Private Securities Litigation Reform Act, GRPH notes that statements contained herein that look forward in time, which include everything other than historical information, involve risks and uncertainties that may affect the Company's actual results of operations. Factors that could cause actual results to differ include the size and growth of the market, the Company's ability to fund its capital requirements in the near term and in the long term; pricing pressures, technology issues etc.