"Don McShane has been called 'A Wall Street Legend' for his calls on stock picks."

# The McShane Letter

Top 5 Reasons
Nevada Gold (NVGC)
Is the Top Pick of
"A Wall Street Legend"



Editor, Don McShane

Donald B. McShane is "A Wall Street Legend" for his long-term calls on gold and his uncanny long-term individual stock picks. Since the launch of his private advisory in 1970, *The McShane Letter*, Don has been sharing his risk-reducing secrets and moneymaking genius nonstop.

He has more one-on-one air time than any other single guest in the remarkable 52-year history of the Larry King Show. Feature articles in Barron's, New York Magazine, Fortune, and scores of other notable publications have been written about him and his views.

Don has participated in roundtable discussions for Barron's, The Journal of Commerce, and numerous other financial media outlets. Everyone, it seems, wants to know what Don is recommending.

Several billionaires subscribe to The McShane Letter. They pay Don for his wealth-preservation insights because they trust him. But you

don't have to be a billionaire to profit from Don's advice. He's giving you his current top pick FREE!

#### Here are 5 Reasons Why NVGC Earns Don McShane's Top Rating

- NVGC is massively undervalued: Nevada Gold is an \$11 million company with assets that could be 17 times more valuable than its share price. As the accompanying letter details, \$182 million in silver, gold and other precious resources has been documented.
- Dynamic leadership: Nevada Gold is a young company run by one of America's most successful, most dynamic businessmen, Merrill Moses. His acquisitions of the Diamond Jim Mine and Long Canyon Trend were an act of genius.
- Big Profits Fast: always a good reason to buy a low-priced stock and NVGC is one of the best ways to get rich cheaply. You can amass a meaningful position without breaking the bank. And with a meaningful position, you could soon be dancing to the bank with armfuls of profits.
- Takeover Target: The biggest mining giant in the world, Newmont Mining, recently shelled out \$2.3 billion to be Nevada Gold's next door neighbor on the for Long Canyon Trend. An NVGC buyout would shower shareholders with premium profits.
- Perfect Timing: Fast action is required, however. The news of Nevada Gold's newly acquired assets will be released to a wide audience of extremely active investors within 3 days. The perfect time for you to take action is right now!

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#### TAKEOVER TARGET BONUS PROFITS

# Mining giant Newmont just took over Nevada Gold's neighbor for \$2.3 Billion

Nevada Gold (NVGC) could be next.

See inside for details...

# The largest mining company in the world is suddenly Nevada Gold's next door neighbor

## NVGC Is Now A Prime Buyout Candidate

If you know gold, then you know the Nevada Long Canyon Trend is one of the most gold-rich areas on earth. Only Australia, South Africa and China produce more gold than this particular region of Nevada.

That's why Newmont Mining just paid \$2.3 billion for a small company in Long Canyon Trend (Frontier Gold), which is adjacent to Nevada Gold's recently acquired property on the Long Canyon Trend.

In fact, documents (43-101 filings) specifically indicate extensive natural resources, mostly gold, is sitting a scant 7 miles northeast of Nevada Gold Corp's property – about 1.9 million ounces of gold! That's worth about \$3 billion today. Merrill Moses, Nevada Gold's chairman, is once again sitting in the sweet spot.

### Merrill Moses proved his genius again when he scooped up a 51% stake in the Nevada Long Canyon Trend

Newmont knows about Nevada Gold Cprp (NVGC). The two companies are neighbors now. Newmont is likely to continue its pattern of paying big bucks for Long Canyon Trend properties.

Nevada Gold Corp, with documented proof that gold is sitting at its doorstep, becomes a prime target. NVGC shareholders could see an overnight profit surge – just as buyout rumors build. A bidding war could ensue. Big swift profits for NVGC shareholders are expected. Don't miss out. Add NVGC to your portfolio today.

Buy NVGC under \$0.50. Target \$2.25.

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# \$182 MILLION IN SILVER ABANDONED FOR DECADES RE-DISCOVERED 20 MILES SOUTH OF THE IDAHO BORDER

NEVADA GOLD (NVGC) SUDDENLY OWNS MOST ALL OF IT

Dear Investor,

You're among the first to learn of this special situation.

I'm Don McShane and I just found out that newly listed Nevada Gold Corp (NVGC) just got its hands on 660 acres covering 35 claims holding \$182 million worth of silver, gold, and all sorts of precious metals that had been abandoned by the mining giants decades ago. It's called the Diamond Jim Mine.

My regular readers — including my paid subscribers — have not seen my exclusive full-blown special report on Nevada Gold, but the report will be released imminently. Meanwhile, you can act on the information in this pre-publication summary today.

I'll tell you why I'm giving you this valuable information ahead of time and for free, in a moment. What's important right now is NVGC and this \$11 million company's newly acquired \$182 million in assets.

Located right in the heart of Nevada's famous gold belt - 20 miles south of the Idaho border, 69 miles north of Elko and 260 miles northeast of Reno, on the easterly end of what's called The Midas Trend - sits untapped gold, silver, and a host of other precious resources.

Nevada Gold's new property covers a portion of the historic Island Mountain mining district, where some 40,000 ounces of gold were panhandled from streams draining the mountain back in the 19th century. No-one's panhandling anymore. But the land is still loaded with gold.

Silver's there, too, according to a 1985 filing by then-owners Columbus Gold. The year before, in 1984, Columbus Gold recognized and documented the property's impressive gold potential. And then, for reasons I'll explain in a moment, this gold- and silver-rich land was

abandoned... ignored... overlooked and forgotten.

There were bigger gold fish to fry 30 some years ago. Diamond Jim and its 660 acres weren't worth harvesting. It was considered too small. But not anymore, now that gold and silver have surged in price.

#### Silver Was \$6 An Ounce Back Then Now It's Around \$22

And bingo - the Diamond Jim Mine is red-hot again. I'm excited as an investor. The CEO of Nevada Gold is a man who's been creating empires since he was a teenager and he's doing it again. His name is Merrill Moses.

Merrill Moses is the CEO and he has decades of success in almost every natural resource out there... oil and gas, gold, silver, lithium antimony, lead, coal, wind energy, solar and natural gas. The man makes miracles.

Merrill Moses is one of the key reasons I'm so excited about Nevada Gold Corp (NVGC). His track record is amazing. I'll give you the highlights of the energy and vision Mr. Moses brings to the table, though first let me tell you more about the famous Diamond Jim Mine.

The Diamond Jim Mine basically fell off the "radar" in the in the mining industry. It had active production in the 1930's to around 1985. At this time, the government required all mining companies owned by publicly traded companies to submit new 43-101 forms, confirming deposit estimates and the like. The owners of the Diamond Jim Mine never bothered doing the added paperwork. Instead, they walked away, leaving behind a \$182 million treasure.

Merrill Moses located the original Diamond Jim Mine 43-101 and picked up the land and its precious metal assets at a surprisingly low price. And if you know Mr. Moses, then you know his new company, Nevada Gold Corp (NVGC), is on to something big.

As an investor, "something big" means I triple my money without breaking a sweat. And I'm thrilled to be the first to tell you NVGC could mean "something big" to all of us.

Merrill Moses, in case you don't already know, is one of the great natural resource investors of the last 32 years. He's also one of America's greatest businessmen.

He owned a chain of eight restaurants before he turned 20 ... was one

of the originators of Jiffy Lube, yes he launched the famous corporation now boasting more than 2,000 franchised service centers throughout North America, serving approximately 22 million customers each year.

Another one of Merrill's enterprises, Intercontinental Oil, discovered more than 100 billion cubic feet of natural gas and 20 million barrels of oil. In Montana and Oklahoma alone he had 640 Oil Wells. His entrepreneurial drive and shrewd judgment is legendary.

#### Now Mr. Moses Is At It Again, Making Investors Like Us Rich

Merrill Moses is one of those rare entrepreneurial people that makes winning easy. He seems to find treasure wherever he looks. And when he gets excited about what he sees, a small circle of sophisticated stock investors get excited, too. I'm thrilled to break this news about Merrill's vision as CEO of Nevada Gold Corp (NVGC) to you.

Merrill Moses, genius that he is, picked up the Diamond Jim Mine for a small fraction of what it's worth, creating a spectacular opportunity for Nevada Gold and its investors.

This is another example of Merrill Moses' genius.

How did Merrill do it? How did he "steal" \$182 million worth of precious resources away from the biggest miners in the world? Here's the how this awesome profit opportunity emerged:

In 1985, the Diamond Jim Mine was owned by a public company. This public company filed a form 43-101, required by the Securities and Exchange Commission ("SEC") that lets the owner makera claim about how much in precious metals could be on the property. It ets a standard about making claims so they're not simply randomly invented. When they filed this form in 1985, eyes popped.

## THE 43-101 SHOWED RESERVES OF 4.5 MILLION TONS OF ORE AVERAGING 2 OUNCES OF SILVER PER TON

The total in-ground value was \$182 million.

Then, years after this 43-101 was filed, the rules changed. New forms had to be filed. But the owner never bothered. Silver was too cheap back then.

Here's our little secret...

The Diamond Jim Mine's gold and silver is still there, whether or not

the paperwork's been updated.

Before Mr. Moses sprung into action, most mining investors mistakenly questioned the value of the Diamond Jim, never realizing that the new rules had ABSOLUTELY NOTHING to do with the volume and value of in-demand assets in the ground.

Merrill knew this - the Diamond Jim Mine -- was the cheapest gold and silver he'll ever see. As CEO of Nevada Gold Corp (NVGC), he wasted no time acquiring 75% of the property and its assets.

#### BUY NVGC TODAY BELOW 50¢ SHORT-TERM TARGET IS \$2.25

Nevada Gold Corp (NVGC) is an \$11 million company sitting on \$182 million in assets the world will forever demand. The time to buy NVGC is right now, while share price is under \$0.50. As word of this fantastic exploration company spreads, a one-time investment of \$5,000 made today could spike to \$22,500 over the coming weeks.

Guesswork is virtually eliminated. The Diamond Jim Mines have a 149year history of producing gold and other precious metals. Profits could rush to Nevada Gold and its investors.

Don't miss out. Mr. Merrill can't help but make investors rich. His genius is a blessing we can all take to the bank. Just look at Merrill's record of astounding successes...

# • Finding 100 Billion Cubic Feet Of Natural Gas And 20 Million Barrels Of Oil:

In 1980, he founded the Intercontinental Oil and Research (ICOR), an independent oil and gas company he operated for a decade. ICOR ultimately arranged for the purchase of more than \$100 million in developed and undeveloped oil and gas properties throughout the central and western United States, resulting in more than 100 billion cubic feet of natural gas and 20 million barrels of oil in the ground.

## An Originator of The World-Famous Jiffy Lube Franchise Empire:

Earlier in the late 70s, he had an idea that Americans would be attracted to the idea of visiting a local establishment to have their car serviced. He was right. Jiffy Lube has over 2,000 franchised service centers in North America, with approximately 22 million customers every year.

### In Montana and Oklahoma He Had 640 Oil Wells:

Since 1999, Mr. Moses has served as the chief executive officer and president of both Energy Pro Inc. and Dynamic Energy & Petroleum Inc., two oil and gas companies with 640 cil and gas leases in Montana and Oklahoma. His primary responsibility as the chief executive officer and president was making the company's overall strategic decisions and managing all aspects of the company.

# He Even Founded a Home Finance Company With \$300 Million a Year In Mortgage Financing Employing Over 100 People In 47 States And Two Foreign Countries:

From 1994 to 2009, Merrill founded and was the chief executive officer and bank president of Cambridge Home Loans, a mortgage brokerage firm in San Diego, California. Cambridge Home Loans employed more than 100 individuals and manages more than \$300 million dollars per year in mortgage financing for residential, construction and commercial projects in 47 states and two countries.

Merrill knows it all about location. Location. Location. It's the golden rule of real estate and it works magic for exploration companies like Nevada Gold, too.

One of the best strategies for finding metals like gold, silver, lead and antimony is simply to look where they've been found before. The odds of striking another vein or tapping into a bigger previously hidden reserve is always much greater than finding these commodities by prospecting in a new area.

#### Today, Mining Giants Crave Even Mid-Size Mines

Mining is one of the largest industries in the world. When you look at the top enterprises in the industry, one thing becomes immediately clear. They are making so much money, they need properties that have almost unlimited profit potential. The first step is mining on tracts of land that can be 3,000 to 5,000 acres or bigger.

This, of course, is much larger than the Diamond Jim Mines, but that's OK. For smaller companies like \$11-million Nevada Gold, finding \$182 million in precious metal assets can move their stock price fast. NVGC could easily go through the roof and make early investors rich.

#### Jaw-Dropping Gains From Little-Known Natural Resource Stocks

Sure, we all know the high profile names, but the money has already

been made in them. A company like Freeport McMoran (FCX) is an immense mining company making a fortune, but its stock is NOT about to go up dramatically. You might make 8% to 14% a year-not bad, but the time to "get rich" in these stocks is long gone. BUT THE TIME TO BUY NEVADA GOLD IS RIGHT NOW!

#### The Cheapest Way to Make a Fortune

It's shocking how much money investors make discovering hidden gems early. For proof, just look at the stocks shown below. An investment in any one of them made fortunes for those in the know.

- \$2 stock soars to \$110: GOLDEN STAR turned every \$10,000 invested into \$550,000
- \$7 stock gallops to \$248: AVOCET MINING turned every \$10,000 invested into \$354,285.
- \$0.25 stock explodes to \$8.15: MAGNUM HUNTER RESOURCES turned every \$10,000 invested into \$326,249.
- \$1.25 stock surges to \$50: HYPERDYNAMICS turned every \$10,000 invested into \$402,850.
- \$6 stock skyrockets to \$145: TRANSOCEAN turned every \$10,000 invested into \$241,600

Buy NVGC under \$0.50. You can build a meaningful position right now at about \$0.16. Just make sure you get in under \$0.50. I see it going to \$2.25 in a heartbeat.

An army of gold-savvy investors is about to find out about Nevada Gold. Buy NVGC now. This stock can't help but make you rich.

This is an \$11-million company sitting on \$182 million in potential assets. And at under \$0.50 a share, NVGC looks to be a sure-shot winner to me - especially for early investors. I've seen it happen

many times before.

- \$2.50 stock zooms to \$41: PATTERSON-UTI ENERGY turned every \$10,000 invested into \$164,235.
- \$1 stock climbs to \$19: KEY ENERGY turned every \$10,000 invested into \$190,000.
- \$17 stock jumps to \$249: CNOOC ENERGY

turned every \$10,000 invested into \$150,370.

- \$0.07 stock rockets to \$1.80: NEW DAWN MINING turned every \$10,000 invested into \$190,000.
- \$0.40 stock shoots to \$7: AURIZON MINING turned every \$10,000 invested into \$175,000.

Those are what I call genuine life-changing gains, wouldn't you agree? You'd be sitting on nearly \$2 million in profits today if you had any early news on those companies.

#### Well, you're getting the heads up on Nevada Gold early.

This is your chance to get in cheap--and get out rich! And that's the perfect set up for profit-seeking investors like us. But the biggest gains can only be yours if you act on this information without delay.

Do it today and you stand to make the biggest gains. This stock looks to spike from under \$0.50 to over \$2.25. Own it while it climbs.

When my paid subscribers discover NVGC, share price could burst through the clouds. These are highly active investors who do not hesitate to jump on a special-situation opportunity like the one NVGC is handing us.

Why, you might ask, am I giving you the edge here by giving you this pre-publication summary of my report? I want to impress you enough with my stock-picking skills so that you join us and try a subscription to The McShane Letter.

That's why I told you about the abandoned \$182 million in silver, gold and a host of other precious resources... it's why I gave you all the details on how Moses Merrill secured this bounty... and it's why I gave the symbol NVGC.

## I gave you everything FREE for a reason. Actually I did it for a few reasons...

First, I'm convinced NVGC is going to make a lot of investors rich very fast. Secondly, this stock offers such awesome profit potential I figure you'll want more breakout picks that are just as dynamic as Nevada Gold, as a subscriber to my newsletter.

Sure, I could have teased you with Nevada Gold's potential without naming the company or giving you the symbol. I could have withheld

the name until you paid for a subscription. Why didn't I do that? Simple marketing. I gave you NVGC as a free sample of how valuable my service is.

Act on the information I just gave you. Buy NVGC today!

Then, if you'd like to try a risk-free subscription to my newsletter signup at www.themcshaneletter.com. Fair enough?

Don McShane

Sincerely Yours,

The McShane Letter

Publisher and Executive Editor

P.S. Nevada Gold (NVGC) is run by one of the most experienced and successful Natural Resource entrepreneurs in America. He just entered into a formal agreement to acquire at a bargain basement price up to 75% of the Diamond Jim Mine, a property with a documented 152 year history of producing gold, silver and lead. The estimated value of the precious metals potential exceeds \$182 million - more than 16 times the company's market cap.