



THE MOSKOWITZ REPORT

Helping people with their financial health



JULY 2014

Enough Oil to Fuel America for the Next 400 Years!¹

*"I've just uncovered **THE ONE STOCK** with the
\$2.1 BILLION Oil Prize that could make YOU immensely wealthy"*²

 **VIRTUS**
OIL AND GAS

VIRTUS OIL & GAS

Now below \$2.00 and heading MUCH higher

3 Reasons why
Virtus Oil & Gas
could lead YOU
to epic WEALTH:

FACTS



REASON #1:

Virtus Oil & Gas is situated in the heart of what could be America's largest **Super-Oil-Field**



REASON #2:

This U.S. Super-Field is estimated to hold **3 TRILLION barrels** of oil – or nearly **DOUBLE** the world's proven reserves³



REASON #3:

Virtus **VOIL** may have just captured up to **\$2.1 BILLION** in oil surrounded by industry heavyweights Marathon (MRO: NYSE), Anadarko (APC: NYSE), and Newfield (NFX: NYSE)

TRANSLATION

Buy Virtus Oil & Gas

VOIL

Now Up to **\$2.00**

At a confirmed Low-end resource

estimate of **266 Million Barrels**

Virtus holds a potential resource value of

\$44.05 Per Share* in Recoverable Oil!

And that's using just 10% of the Low-end!

Tiny, Undiscovered Oil & Gas Explorer
secures 266 MILLION barrels of U.S. Oil...⁴
as Wall Street is caught napping Once Again!

You won't find that headline anywhere else. *Why?* Because the mainstream financial outlets are far too biased and bloated to talk about true, high-potential stock opportunities worthy of YOUR investment attention.

Hello, I'm Charles Moskowitz, editor of *The Moskowitz Report*, and I'm

**Central Utah Oil-Play
Unleashes Overthrust**



only interested in one thing: Bringing you exclusive, undiscovered stock situations that can make you independently wealthy.

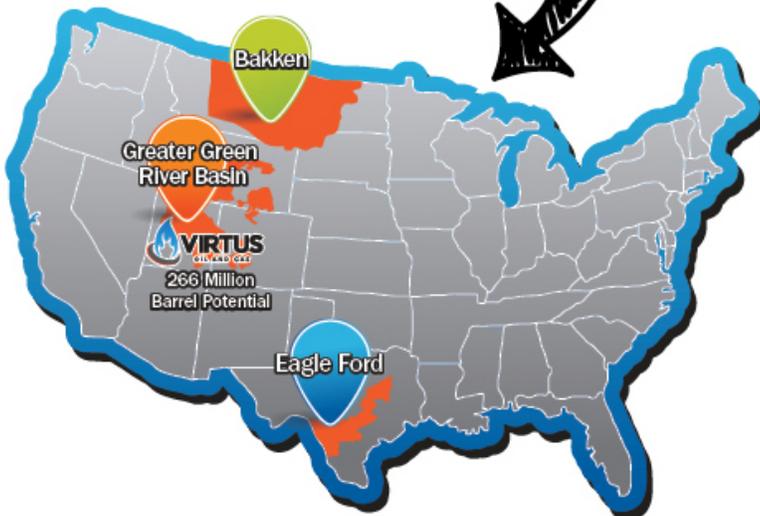
Just like I did with Osiris (+2,000% gains) and Cheniere Energy (+980% gains)...

I'm first to uncover Virtus Oil & Gas VOIL:

Renowned oil and gas consulting firm **Gustavson Associates** estimates Virtus's 55,477-acre Parowan Project to hold **266 Million barrels of oil at the Low-end**. This report was completed by the firm's Vice President & Chief Reservoir Engineer and should give all **VOIL** shareholders a huge dose of confidence. That's why I'm screaming from the rooftops, **"Jump on Virtus Oil & Gas VOIL Immediately up to \$2 per share!"**

USA Super-Fields

America is activating its largest Super-Fields – and early, well-positioned Investors like you are poised to reap incredible shareholder gains.



You've no doubt heard of North Dakota's **Bakken** and south Texas' **Eagle Ford** oil and gas formations, which together account for nearly 90% of domestic oil production growth and a substantial portion of domestic natural-gas production growth over the last few years.¹³

Early investors in those 2 domestic energy plays made untold fortunes...yet worry not because... **The Best Is Yet To Come!**

Belt RICHES\$\$



Wolverine started it all with the BILLION Barrel Covenant Field discovery!



Utah's Central Overthrust Belt is now America's most promising new Onshore Oil Play!



Industry Majors – valued in the hundreds of \$Billions – are now descending upon this region's Multi-\$TRILLION potential!



Virtus Oil & Gas VOIL has quickly locked-up what may soon prove to be the best drilling prospects with 266 MILLION barrel viability!



Wolverine Gas & Oil (Private Company)

Wolverine's recent Covenant Field and Providence Field discoveries confirmed the existence of Billions of barrels of oil in Utah's Central Overthrust Belt – nearby and on trend with Virtus's Parowan Property acreage. The Covenant Field is estimated at 1 Billion barrels and is now producing 200,000 barrels per month – or well over \$200 Million per year at current oil prices.⁵

"I honestly expect this to be a billion-barrel province – I expect that we'll find another 10 fields out there."

— Doug Strickland, exploration manager for Wolverine⁵



Occidental Petroleum (OXY: NYSE)

Occidental, one of the largest oil and gas producers in the United States, has secured working interests in the Covenant Field from Wolverine: Four exploration prospects, the Wolverine Unit Area in Sanpete and Sevier counties, and land known as the Arapien Basin Area of Interest.⁶ Remember, OXY is an industry titan valued at over \$73 Billion. They're in Utah's Central Overthrust region, alongside Virtus Oil & Gas, because of the area's multi-Billion barrel discovery potential.



Anadarko Petroleum (APC: NYSE)

Anadarko, at a \$41 Billion market cap, is among the world's largest independent oil and natural gas exploration and production companies with 2.5 Billion barrels of oil equivalent (BBOE) of proved reserves. The company has been granted permission by the U. S. Department of the Interior for a 3,600-well program in Utah's Uintah basin (Production: 577 Million barrels to-date). Anadarko's



**Buy VOIL Now
Up to \$2.00**

This undiscovered stock in America's Top Super-Field is poised to surge above \$7 where you'll be protecting initial gains on the way to \$44+ per share*!!

BUY NOW

ACTION REQUIRED

Immediate Buy
Virtus Oil & Gas

Symbol
VOIL

Ideal Entry
Below \$2.00

Initial Target
\$7 Per Share

Mid-Range Target
\$44+ Per Share*

Right now...TODAY... America is activating what many experts believe is our country's most important untapped Super-Field: Utah's Central Overthrust Belt

I'll tell you everything you need to know about this massive petroleum-bearing formation...spanning the better part of 3 U.S. states...in a minute.

Right now, my #1 Priority is ensuring YOU are positioned for PROFITS ahead of Wall Street and investing masses – and that's why I'm urging all of my loyal followers to jump on VOIL immediately!

I see Virtus Oil & Gas VOIL as a Top-Performer of 2014... one that could easily multiply the value of your investment by several-fold—very rapidly.

In this Special Report, I'm going to show you why Utah is America's top Super-Field and why Virtus Oil & Gas – currently below \$2.00 per share – is one of the most undervalued investment opportunities you'll see...and PROFIT from...in your lifetime.

early-stage reserve estimate for the project is approximately 5 Trillion cubic feet of recoverable natural gas.⁷



Marathon Oil (MRO: NYSE)

With operations in Utah's Uinta Basin, Marathon Oil is downsizing its global operations to focus on expanding its North American oil and gas production. The company, which commands a gigantic \$23.1 Billion market-cap, is investing approximately 60% of its \$5.9 Billion capital expenditure budget into North America where it sees significant production growth.⁸ Utah's Uinta Basin could be a primary growth target for this major operator.



Crescent Point Energy (CPG: NYSE)

Crescent Point is a \$13.8 Billion market-cap major producer with proved plus probable reserves of 608.8 Million barrels of oil equivalent. In 2012, Crescent established a significant position in the Uinta Basin light oil resource play in northeastern Utah. The company sees great upside potential and long-term value creation for its shareholders in this large oil-in-place play.⁹

But, I say, *"The really big gains will go to those with the foresight to invest in Virtus Oil & Gas VOIL early and low!"*

— Charles Moskowitz, *The Moskowitz Report*



EP Energy (EPE: NYSE)

Backed by multi-\$Billionaires Leon Black and Len Blavatnik, EP Energy (\$4.5 Billion market-cap) is focused on the development of the Altamont, Bluebell, and Cedar Rim Fields in Utah's Uinta Basin, which have produced a combined 300 Million barrels from the oil-rich Wasatch and Green River sandstones. These formations are ideal targets for low-risk, vertical drilling – much like Virtus's Parowan Prospect – with EP expecting to spend approximately \$240 million on the project this year.¹⁰ More on these multi-\$Billionaires, and what it could mean for a junior operator like Virtus and early VOIL shareholders, a little later on in this report!



According to the United States Geological Survey, the Uinta Basin is estimated to contain a total

of 1.32 TRILLION barrels of resources in place—making it one of the richest in the world!¹¹



Newfield Exploration (NFX: NYSE)

In 2011, \$3.2 Billion market-cap Newfield Exploration expanded its position in the Uinta basin by acquiring assets from Harvest Natural Resources (HNR) and an unnamed private company for an aggregate \$308 Million. These two transactions added approximately 70,000 net acres to the company's acreage position in Utah. Newfield reports net production from its Uinta Basin operations of over 20,000 barrels of oil equivalent per day (boepd) and plans to spend \$380 Million in the area over the next few years.⁹

Virtus Oil & Gas VOIL represents YOUR opportunity to profit from America's fastest-emerging area-play

These companies hit homeruns in the Bakken and Eagle Ford formations as buying-frenzies drove share values exponentially higher!

Bakken Formation:

Rosetta Resources went from \$4.06 to \$47.82 for a **1,078% gain!**
 Brigham Exploration went from \$1.14 to \$37.15 for a **3,258% gain!**
 Northern Oil & Gas went from \$2.22 to \$32.69 for a **1,473% gain!**

Eagle Ford Formation:

Carrizo Oil & Gas went from \$8.42 to 47.87 for a **468% gain!**
 Magnum Hunter Resources went from \$0.55 to \$8.81 for a **1,500% gain!**
 Matador Resources went from \$7.76 to \$24.10 for a **210% gain!**

Utah's Central Overthrust Belt is the NEXT Hot Area-Play – and Virtus Oil & Gas VOIL has every indicator of being the NEXT Hot Stock to produce early shareholder fortunes!



“An American Oil Find That Holds More Than All of OPEC”

Yes...that's precisely how the ABC World News headlines read!

The Utah Oil Rush is On!



Both the U.S. Government Accountability Office (GAO) and private industry estimate the Greater Green River Formation's recoverable oil to be 3 TRILLION barrels!³



Bill Barrett Corp.
(BBG: NYSE)

Bill Barrett Corp. acquired the East Bluebell prospect in the Uinta Basin in 2011 for \$120 Million, which includes 25 Million barrels of proved, probable, and possible reserves. In Q4 2012, the \$1.1 Billion market-cap company produced 19,800 boepd from its assets in the Uinta Basin and has subsequently identified more than 200 drilling locations for vertical oil-development wells.⁹



Koch Exploration
(Private Company)

It isn't solely the publicly-traded petroleum giants who see the huge production potential of Utah's Central Overthrust Belt. Koch Exploration has more than 60 years of operational history in the U.S. Rocky Mountains, onshore Gulf Coast, and mid-continent regions. Koch is now targeting oil reserves in Utah's Overthrust region between acreage held by majors EP Energy and Newfield.¹² Koch Exploration belongs to the \$80 Billion Net Worth Koch Brothers of Koch Industries fame.



Merit Energy
(Private Company)

Merit Energy is one of the largest privately held oil and gas companies in the world with around \$1.67 Billion in revenues. Where are they currently looking for petroleum resources? You guessed it! Utah's Central Overthrust Belt within the vicinity of projects controlled by Anadarko and Wolverine.¹²

THE BOTTOM LINE IS THIS:

Wolverine's initial discovery set off what is now becoming America's most intriguing oil and gas area-play. With \$Billions upon \$Billions flowing in, your best opportunity for triple...and even quadruple... digit gains is by investing in a small-cap junior explorer with top management and key property holdings: **Buy Virtus Oil & Gas VOIL Now up to \$2.00 per share!**

That's 3,000,000,000,000 Barrels of strategically placed U.S. Oil...ready to be tapped for our future energy independence!

3 TRILLION...a staggering number to be sure...and one that makes the Eagle Ford (3 Billion barrels), the Bakken (3.65 Billion barrels), and all of OPEC literally pale in comparison!¹⁴

Roger Day, VP of Operations for American Shale Oil, no doubt said it best:

"In the past 100 years - in all of human history - we have consumed 1 trillion barrels of oil. There are several times that much here."³

At a present U.S. consumption rate of around 7 Billion barrels per year, **it's enough oil to fuel America for the next 400+ years!**¹⁵

Today, with oil topping \$100 per barrel, we're talking about over \$300 TRILLION in oil...right here on U.S. soil for American consumption.

Compare that to **OPEC** (Organization of the Petroleum Exporting Countries), which relies on production from some of the most unstable regions of our planet (Middle East, South America, and Africa) including the highly corrupt and unreliable nations of **Saudi Arabia, Iraq, Iran, Libya, Nigeria, and Venezuela.**

In addition to the obvious inherent issues regarding OPEC's Member Countries, the organization has also been extraordinarily slow in recognizing the grand scale of North America's present oil boom.¹⁶

The end result of their miscalculations and skewed judgment: **We're simply NOT going to be needing their foreign oil supply anymore!**



A recent report by the U.S. GAO estimates: If just HALF the oil in Utah proves recoverable, it would be "equal to the entire world's proven oil reserves."³

That's not only **GOOD NEWS** from an economic sense – it's **GREAT NEWS** for our overall national security: By producing our "own" oil reserves while limiting imports from corrupt regimes – we immediately become a much safer nation!

VIRTUS
OIL AND GAS

VS.

OPEC

✓ **America:**
Unmatched Stability

✓ **Utah:**
Safe, Proven Reserves

✓ **Homegrown:**
Domestically produced oil for American consumption!

✗ **OPEC Member Countries:**
Highly Unstable

✗ **Middle East, South America, Africa:**
Controlled by corrupt regimes

✗ **Foreign:**
Exports we don't need from countries that despise us!

The excitement is brewing...

**\$44.05 per VOIL share may prove
TOO CONSERVATIVE!**

As a longtime energy-stock expert, I've proven over the years that the **safest arena** for your hard earned investment dollars is in low-risk homegrown petroleum resources such as Utah's Central Overthrust Belt, and more specifically —**Virtus Oil & Gas VOIL**.

My #1 Pick – **Virtus Oil & Gas VOIL** has already secured the pole-position in Utah with its 87.5%-owned Parowan Project – confirmed to contain an estimated prospective oil-resource of 266 Million barrels at the Low-end.

Right now, I'd like you to take a look at the newly released table from renowned oil and gas consulting firm Gustavson Associates (*below*).

Then, I'll demonstrate **just how conservative I'm being** with my projected resource value target of \$44.05 per **VOIL** share:

Virtus Oil & Gas: Parowan Project, Utah

April 10, 2014: Summary of Gross Unrisked Prospective Resource Estimates ⁴

Prepared by Gustavson Associates Vice President & Chief Reservoir Engineer

RESERVOIR TARGET	OOIP, MMBO	Prospective Oil Resources, MMBO		
	Best Estimate P50	Low Estimate P90	Best Estimate P50	High Estimate P10
Twin Creek	149	11	31	68
First Navajo	1,022	104	284	617
Second Navajo	1,008	94	266	577
Moenkopi	53	4	10	23
Kaibab	154	9	28	68
Toroweap	128	9	24	51
Queantoweap	776	36	115	265
TOTAL	3,290	266	759	1,669

OOIP: Original Oil in Place | MMBO: Million Barrels of Oil

Note: To access the complete Gustavson Associates Probabilistic Resource Analysis Report in compliance with Canada's National Instrument 51-101 Standards – please visit www.VirtusOilandGas.com/parowan-project

As you can see from the highlighted column in the above table, I'm being extremely conservative in only taking into consideration the **Low-end** resource estimates for Virtus's Parowan Property. The mid and high-end estimates – while much greater – also carry an elevated risk factor. Thus, for our purposes...let's ignore the mid and high and stick with the low

You'll also note that the Low-end resource estimate of 266 Million barrels represents the **P90** values from the table – **i.e. having a 90% certainty of being produced. I'll take those odds all day long!!!**

Yet, I want to be **EVEN MORE** conservative!

Let's assume Virtus only produces **10%** of the Low-end P90 estimate of **266 Million barrels**.

That equates to 26.6 Million barrels.

Next, using a very conservative oil-price of \$80 per barrel, we get: **\$2.128 Billion in oil**.

Finally, let's divide that number by Virtus's 48.30 Million shares outstanding, and we get an estimated prospective oil resource target of:

\$44.05 Per VOIL Share!

I think you're beginning to see why I am so excited about **Virtus Oil & Gas VOIL** at current price levels below \$2 a share. This is about as close to a **sure-thing** as I've ever seen in all my years in the market!

RIGHT NOW...is that crucial moment in your lifetime where you step up to the plate and secure an early position in **VOIL** before the pending payoff!



Virtus's Management Team packs a **ONE-TWO PUNCH** to the benefit of all **VOIL** shareholders

Both of these distinguished oil-men cut their teeth in Big-Oil!
They now bring that crucial industry experience to
YOU as an early Virtus Oil & Gas shareholder

To achieve ultimate success in the small-cap exploration arena, you need a highly-adept Landman. Brett Murray is that guy for Virtus Oil & Gas. He holds vast experience with some of the Big-Oil Companies – he knows all the players in the area – and he knows Utah's geology.

You also need a technical guy with all the degrees and 4-D seismic expertise. Dr. Robert Benson fits that bill in spades for Virtus. Together, Mr. Murray and Dr. Benson bring to Virtus a synergy and drive that will undoubtedly serve the interests of **VOIL** shareholders to the highest degree.

VOIL MANAGEMENT HEAVYWEIGHTS



Brett Murray is a seasoned Landman – bringing a wealth of experience to Virtus having worked for Gunnison Energy Corporation, an Oxbow Company owned by William Koch, as Land Manager. **Koch Industries**, as you may know, is a global business empire based on oil refining that

became the second largest privately owned company in America.

Prior to Gunnison Energy, Brett spent time with Phil Anschutz's private company, **Anschutz Exploration Corporation** where he was heavily involved in the \$1.4 Billion divestiture of the company's Southern Bakken properties and the \$114 Million sale of the company's Northern Bakken properties. We're talking Big-Money and Big-Oil here. Forbes ranks Mr. Anschutz as the 38th richest person in the U.S. with an estimated net worth of \$10 Billion as of 2013.

As Land Manager for Sundance Energy, Brett was involved with multiple divestitures and business development of 150,000 acres and over \$70 Million in transactions. As Landman for **Anadarko Petroleum (APC: NYSE | \$50B Market-Cap)**, he specialized in drill-site development in the Wattenberg Basin – a large petroleum producing basin in northeastern Colorado where some of the first massive hydraulic fracturing was successfully performed.

Brett is a Member of the American Association of Professional Landmen, the Denver Association of Professional Landmen, and the Rocky Mountain Mineral Law Foundation.



Dr. Robert (Bob) Benson brings four decades of petroleum exploration and development expertise to Virtus. Bob obtained his BSc in Geophysical Engineering and his MSc and PhD in Geophysics from the Colorado School of Mines in 1976, 1984, and 1997— respectively. A major focus of Dr.

Benson's lifelong work has been **3-D and 4-D seismic** data acquisition and interpretation in both the Rocky Mountains and worldwide.

Bob began his career as a Senior Seismic Analyst at the Seismograph Service Corporation from 1976 to 1979 where he developed new processing routines for Rocky Mountain Area seismic data. He later served as Exploration Geophysicist for **Texas Pacific Oil/Sun Exploration** where he was instrumental in developing and evaluating oil and gas projects.

In his most recent role prior to joining Virtus, Dr. Benson held the position of Research Associate Professor in the Department of Physics at his Alma mater. In this role, he served as the co-director of the Reservoir Characterization Project, supervised and conducted research on reservoir characterization, and developed and utilized the latest techniques in seismic data field acquisition, processing, and interpretation.

His vast consulting experience and completed projects span 40+ companies including **Kinder Morgan (KMI: NYSE | \$33B Market-Cap)** and **Petrobras (PBR:NYSE | \$96B Market-Cap)** – the Brazilian energy giant and largest market-cap company in the entire Southern Hemisphere.

Utah's Oil BOOM: Early Stage Investors Stand to Make an Absolute Fortune in 2014!

Translation: Jump on Virtus Oil & Gas **VOIL** immediately while it's still trading below \$2.00 per share!

America's energy sector is on a serious roll! For the first time in nearly two decades, the United States is producing more oil than it is importing...thus, FINALLY cementing our path to sustainable energy independence! ¹⁷

According to the International Energy Agency (IEA), "U.S. crude oil supply in 2013 registered the fastest absolute annual supply growth of any country in the last two decades, rising 15 percent in 2013." ¹⁸



The agency predicts: The United States will stride past Saudi Arabia and Russia to become the world's top oil producer by 2016. ¹⁹

That's less than two years from now!

A recent report by leading U.S. energy consultancy PIRA says the U.S. has already overtaken Saudi Arabia to become the world's biggest oil producer. ¹⁹



The IEA sees annual U.S. production increasing by about 800,000 barrels per day to nearly 10 million barrels through 2016—pushing total energy imports down to a miniscule 4% of domestic consumption by 2040. **Goodbye OPEC!!!** ²⁰

Many experts now forecast the U.S. becoming completely energy independent by 2020 due to America's aggressive activation of its richest Super-Fields. ³



Utah will Play a Major Role

Utah's energy production is sharply on the rise. According to the U.S. Energy Information Administration (EIA), Utah currently ranks 11th in the country in crude oil production and 10th in natural gas. ²¹



Utah fields have produced a staggering 1.2 BILLION barrels of oil to-date with 256 million barrels of proved reserves! ²²

The EIA reports that Utah's monthly crude production has increased by an astounding 44% from 59,000 barrels per day in January 2010 to 85,000 barrels at the end of 2012 – the highest level since 1988! ²³

Virtus Oil & Gas VOIL secures Pole-Position!

When Virtus's management team pulled off what I describe as a miracle acquisition of the 55,477 acre Parowan Prospect ²⁴—I immediately elevated VOIL as my “Top Energy-Pick of 2014.”

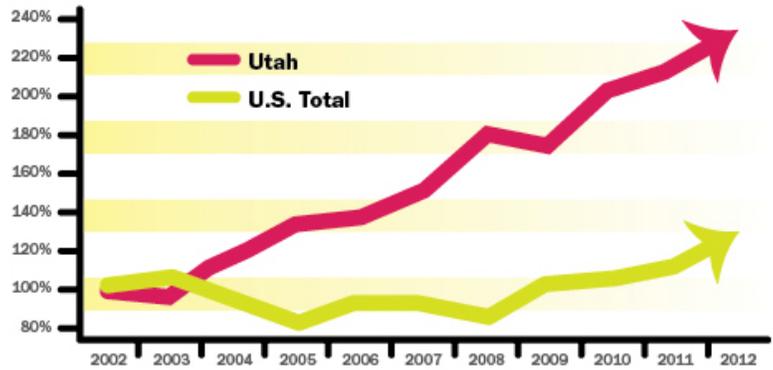
This high-potential property is comprised of 57 sections in the heart of the Central Utah Overthrust (CUO) region of southwestern Utah, in Iron County.²² Folks, this is big-time oil-production country!

In negotiating this key acquisition, the Virtus team had the foresight to see the trend toward American energy independence and the importance of expanding domestic reserves through major U.S. discoveries – primarily in Utah's Central Overthrust Belt.

The company's 87.5%-owned Parowan property, like many highly productive North American oil fields, lies on deep sandstone and carbonate horizons offering thick reservoir units with the potential for large reserves of hydrocarbons. ²⁴

Change in Oil Production

2002 - 2012

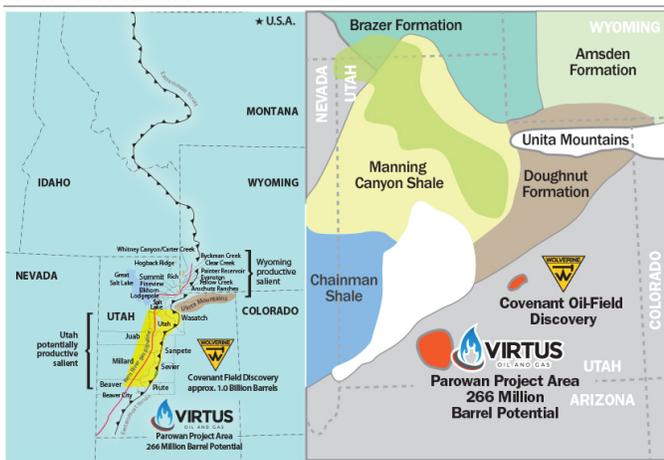


Your window to own VOIL below \$2.00 per share before the start of drilling is open — NOW!

The Parowan Prospect sits smack dab in the middle of the southward extension of a massive North American thrust belt that extends all the way from central Canada into Utah – dotted with numerous Billion-barrel petroleum discoveries along the way.

[Mouse over map to enlarge]

Thrust Belt Trend of Western North America



These include the Covenant and Providence discoveries of Wolverine Petroleum near Virtus's Central Overthrust acreage – the Pinedale Fields of northern Utah – and the Turner Valley Field of Alberta, Canada.

All of these fields hold petroleum resources in the order of a **Billion barrels or more** – representing the backbone of North America's prolific over-thrust production.

Virtus Oil & Gas VOIL has quietly secured the sweet-spot within this formation and is closing in on the next major U.S. petroleum discovery. All you need to do is buy the stock early and low – then, watch the company's highly experienced field team move this project to drilling and production!

Proven Profit-Point:

Renowned oil and gas consulting firm Gustavson Associates estimates Virtus's Parowan Property to contain a prospective resource of 266 Million barrels of oil at the Low-end. This was calculated by none other than the firm's Vice President & Chief Reservoir Engineer, which gives me the added confidence to say:
You Must Own Virtus Oil & Gas VOIL Today!

Stealth \$BILLION Backing Means HUGE Pending Gains for Early VOIL Shareholders

*Now is the time to jump on Virtus Oil & Gas VOIL
...BEFORE the Cheap Shares below \$2.00 are Gone Forever!*



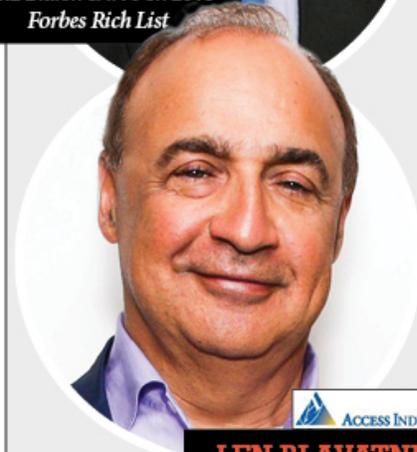
JOIN THE RICH LIST



APOLLO

LEON BLACK

\$5.2 Billion & #95 on 2013
Forbes Rich List



ACCESS INDUSTRIES

LEN BLAVATNIK

\$17.8 Billion & #20 on 2013
Forbes Rich List

Earlier in this report, I touched upon EP Energy (EPE: NYSE) and their focus on petroleum production in the United States including Utah's Uinta Basin. The company just completed one of only a handful of oil and gas IPO's in recent years on the NYSE – raising over \$700 Million in cash to fund their operations.²⁵

Now...here's what's going on *Behind the Scenes* – and what could quickly translate to escalating gains for YOU as an early **Virtus Oil & Gas VOIL** shareholder.

In super-stealth fashion, **multi-\$Billionaires Leon Black and Len Blavatnik** have been backing EP Energy's entry into Utah. Do they know something we don't...or are they just seeing the same thing we're seeing: \$Trillions in oil-production potential in Utah's Central Overthrust region!



Leon Black is the founder and chairman of Apollo Global Management. His fund now owns approximately 46% of EP Energy.

Len Blavatnik is the founder and chairman of international industrial group Access Industries. His firm now controls about 31 million shares of EP Energy.

In total, Black, Blavatnik, and co-investors – which include Wall Street hedge fund Riverstone and KNOC the Korea National Oil Co. – control a combined \$3.23 Billion.

That's not only a staggering amount of money, but also a ton of international power—all being thrust into a U.S. petroleum firm with expanding operations in Utah.

As the saying goes, *a rising tide lifts all ships* – and that's especially true for well-positioned junior explorers like **Virtus Oil & Gas VOIL**.

Rarely, in all my years as an energy stock guru, have I seen this level of excitement on an emerging U.S. energy play. Looking closely at EP Energy, their stock is currently trading just below \$22 per share and could easily increase by 20% over the next 12 to 24 months.

But I'm not interested in 20% gains! As my longtime followers know, *I prefer swinging for the fences* on stocks that can increase by 200%...500%....and even 1,000% or more – and I've made a name for myself by doing that just...with numerous ten-baggers to my credit.

“In the world of speculative investing, fortunes are made by being early to the game. All indicators point to an unstoppable Oil-Boom in Utah – specifically in the Central Utah Overthrust Belt. I'm staking my reputation on Virtus Oil & Gas **VOIL** at current price levels below \$2.00 per share. I see this stock increasing by several-fold over the coming quarters as multiple-\$Billions continue to pour into this massive U.S. oil-production zone!”
—Charles Moskowitz, Editor



Largest U.S. onshore oil discovery in 30 years!

The Central Overthrust Belt play really began heating up in the early-2000's as Wolverine purchased Chevron's leases and seismic data and began aiming their drills at the massive oil deposits below surface.

Wolverine: Covenant Field Discovery Well (approx. 1 Billion Barrels)



**Virtus Oil & Gas VOIL is poised to prove up a
MUCH LARGER DISCOVERY!**

Then, *in a shot heard 'round the world*, they hit world-class pay dirt in 2004 with the discovery of the estimated 1 BILLION barrel Covenant Field and commenced major production just a few short months later.²⁶

Potential for discovery of a similar world-class field within the southern portion of the thrust belt – **precisely where Virtus Oil & Gas will soon be drilling** – is suggested by proximity to this world-class field.²⁴

**And just like that...America's
hottest new oil and gas area-play is
born!**

Wolverine's Covenant Field discovery, a primary driver of this mammoth oil-rush, has already escalated to 26 producing wells with total production of 19 Million barrels of oil.²² This includes monthly production of over 200,000 barrels translating to nearly \$22 Million a month in cash flow or well over \$200 Million per year at current oil prices!⁵

And remember, this is from a relatively small company that, until recently, was in **nearly the same position as VOIL** ...operating just up the road within the same geologic hydrocarbon formation looking for the Big-Score.

Thus, you can readily see just how quickly things can happen for small-cap exploration firms like **Virtus Oil & Gas VOIL**. Once Virtus hits its own world-class pay dirt...*ALL bets are off and this stock is going straight up!*

Pending Buy-Out to send Shockwaves through the U.S. Petroleum Sector

At the time of Wolverine's historic discovery, the Covenant Field was widely regarded as the largest onshore discovery



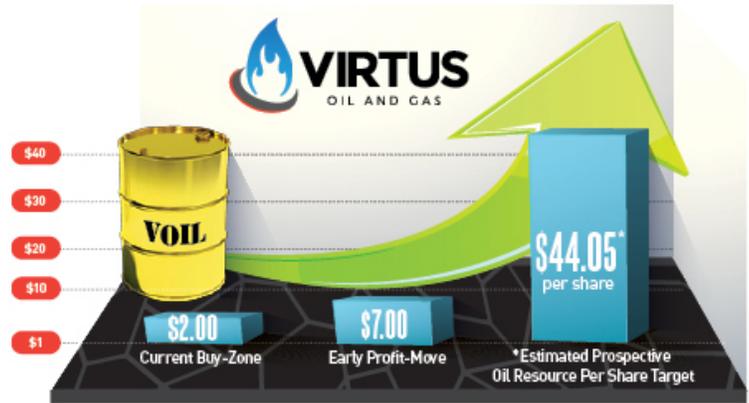
This new discovery potential is being further bolstered by the Utah Geological Survey, which believes this new upward production trend can continue by providing play portfolios for the major oil-producing provinces (Paradox Basin, Uinta Basin, and Central Utah Overthrust belt) in Utah and adjacent areas in Colorado and Wyoming.²²



According to the United States Geological Survey, Utah's Uinta Basin is estimated to contain a total of 1.32 TRILLION barrels of resources in place—making it one of the richest in the world!

in 30 years²⁶ – thus, proving that small-scale operators, such as Wolverine and Virtus, can indeed uncover **world-class petroleum deposits** in areas previously abandoned by the Chevron's and Exxon's of the petro-industry.

This bodes exceptionally well for **Virtus Oil & Gas VOIL** in their relentless pursuit of massive hydrocarbon reserves in Utah's Central Overthrust region.



VOIL: PROJECTED PROFIT-MAP



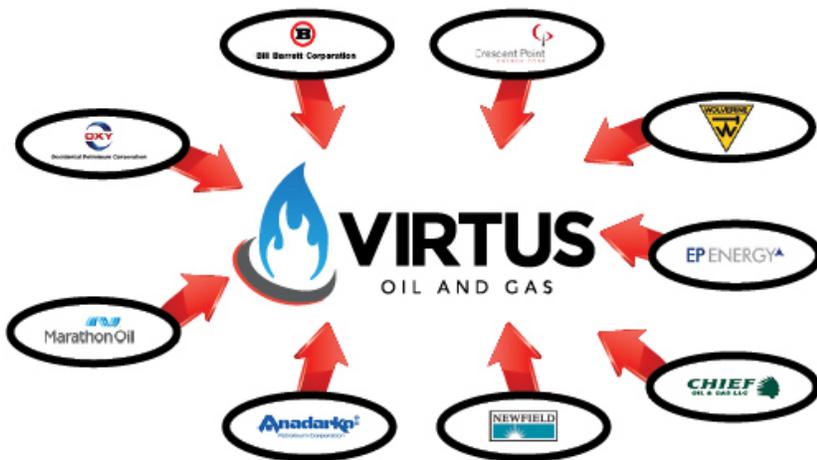
Like many resource exploration firms, the drills will soon tell the story, and I firmly believe that a “*behind-the-scenes buyout frenzy*” is already shaping up ahead of Phase-One drilling.

In fact, major producer Anadarko (APC: NYSE) plans to spend **\$10 Billion** drilling wells in the area over the next decade.²²

While I haven't heard any rumors as of yet...I would not be the least surprised if Anadarko is already eyeing **VOIL** as a potential key buyout target for their 2014 expansion agenda. This just makes sense to me and would undoubtedly be a **HUGE WIN** for early **VOIL** shareholders who load-up now below \$2.00!

Wolverine's Covenant Field discovery and subsequent world-class production is now sparking what can only be described as the most exciting new onshore oil and gas play in recent U.S. memory with numerous multi-\$Billion large-cap producers descending onto the area with hopes of snatching up the best land parcels.

WHO WINS... In a buy-out bidding war?



- Anadarko**
(\$40 Billion Market-Cap)
- Occidental Petroleum**
(\$73 Billion Market-Cap)
- Marathon Oil**
(\$23 Billion Market-Cap)
- Crescent Point**
(\$13 Billion Market-Cap)
- EP Energy**
(\$4.5 Billion Market-Cap)
- Newfield Exploration**
(\$3.2 Billion Market-Cap)
- Bill Barrett Corp.**
(\$1.1 Billion Market-Cap)
- Koch Exploration** (Privately Held)
- Merit Energy** (Privately Held)
- Chief Oil & Gas** (Privately Held)
- Wolverine Gas and Oil**
(Privately Held)

THE ANSWER... Early VOIL Shareholders!

In my opinion, **Virtus Oil & Gas VOIL** has beaten all of these larger operators to the proverbial punch by securing the fairway tract of land right in the heart of the southern extension of this major petroleum belt.

“America is in the midst of a game-changing energy revolution. Growth in the oil and natural gas industry is the key to securing our future, creating millions of new jobs, and providing billions in revenue to the government.”

— API Chief Economist, John Felmy²⁷

*“I honestly expect this to be a billion-barrel province –
I expect that we’ll find another 10 fields out there.”*
— Doug Strickland, exploration manager for Wolverine⁵

Our Timing Could Not Be Any Better!

Virtus Oil & Gas **VOIL** is making preparations to drill a 12,000 ft test well to evaluate the Parowan property’s Navajo and deeper oil formations.²⁴ This gives you time to buy **VOIL** before the drills intersect the potential multi-\$Billion oil-prize that could *blow the lid off* the entire U.S. petroleum industry.

Keep in mind that **Virtus’** Parowan Project has been determined to be of similar geologic structure to Wolverine’s Covenant Field.

Wolverine reports a whopping **400 feet of pay in the Navajo formation alone** – leading to a projection of nearly 1 BILLION barrels of oil for the field.

BUY NOW

**Buy VOIL Now
Up to \$2.00**

This undiscovered stock in America’s Top Super-Field is poised to surge above \$7 where you’ll be protecting initial gains on the way to \$44+ per share*!!

ACTION REQUIRED

VIRTUS
OIL AND GAS

Immediate Buy
Virtus Oil & Gas

Symbol
VOIL

Ideal Entry
Below \$2.00

Initial Target
\$7 Per Share

Mid-Range Target
\$44+ Per Share*

TRANSLATION

The excitement
is brewing...

Once Virtus begins drilling into the Navajo and deeper oil layers below surface – the early “seed level”

VOIL shares available today below \$2.00 will likely be long gone!

And that can mean only one thing:

Buy Virtus Oil & Gas VOIL

now below \$2

BEFORE the drills start turning!

Utah's Central Overthrust Belt is the New Profit-Frontier:

BUY VOIL NOW!



I'm Charles Moskowitz, editor of *The Moskowitz Report*, the private advisory famous for uncovering blockbuster stocks and timely options trades before Wall Street and the investing herd.

For more than two decades, I have been profitably demonstrating my gift for uncovering some of the most lucrative investment opportunities in natural resources, energy, consumer trends, and technology.

With my latest discovery of Virtus Oil & Gas...

Every time I look at the chart...I still can't believe I have this golden opportunity to get my loyal audience members into Virtus Oil & Gas at true seed-level prices below \$2.00 per share. In my opinion...it should already be trading multiples above that price range. With 266 Million barrel potential in the heart of a major developing area-play right here on American soil...I believe my early identification of VOIL's incredible upside will cement my legacy as a legendary stock picker.

My exclusive analysis shows VOIL should make an initial move from below \$2.00 to the \$5 - \$7 range – for a quick 330% gain! Over the longer-term, I see Virtus surging toward my estimated prospective oil resource target of \$44.05 per share with the very real potential for a lucrative buyout scenario to

unfold.

I have a proven knack for picking triple-digit winners...leaving Wall Street's *self-proclaimed experts* scratching their heads in disbelief – including...

- • 980% Profits on Cheniere Energy
- • 2,000% Profits on Osiris calls
- • 322% Profits on Celldex
- • 228% Profits on Alcoa
- • 154% Profits on GOLD ETF
- • 283% Profits on Valero

Today, I am bringing you my latest exclusive pick – **Virtus Oil & Gas VOIL** — I see this stock as a fast-mover...one that could increase the value of your portfolio by several-fold.

It's YOUR Turn...to book the “early” gains by beating Wall Street to the punch!

Oil and gas stocks belong in your portfolio as a hedge against the higher energy prices you and your family are sure to face in the future. As a long-term hedge against rising prices, I recommend owning a few of the large-cap U.S. petroleum producers as part of your overall investment strategy. This is an intelligent way to ensure a solid return on investment down the road.

Now, most importantly...**WHAT YOU REALLY WANT**...is to book the kind of *life-changing* investment returns that are only available in the small-cap sector. And that's precisely where my exhaustive diligence and independent research come profitably into play.

My track record of delivering consistent winners in the small-cap arena is legendary. *How do I do it?* By maintaining an unwavering adherence to my proprietary risk/reward ratios. **Virtus Oil & Gas VOIL** fits my strict investment criteria to a “T” and is one of the most exciting energy exploration companies I've seen in a long time. Thanks to an unbelievably talented management team, this company is advantageously positioned for exponential growth via its 266 Million barrel potential in Utah's Central Overthrust Region.

The next round of news on the company's 87.5%-owned Parowan Property could instantly send your VOIL shares upward by 330%...and later to EVEN HIGHER levels!

Over time, as the company advances its major pending oil resource toward production, the **VOIL** shares you buy today could increase by ten-fold or more while attracting serious buyout attention from any one of the numerous industry behemoths that have secured neighboring land positions.

Remember: In order to secure the largest percentage gains, you must establish your **VOIL** position immediately...before news of Virtus's strong upside reaches the rest of the market. I firmly believe the only reason Virtus's shares are available at current price levels below \$2.00 is because the market has yet to take inventory of the company's exceptional petroleum development position.

Based on my projections, **Virtus Oil & Gas** is extremely undervalued at current prices. Begin accumulating your early position in **VOIL** today...then, stand closely by as I guide you to strategic “**Profit-Protect**” intervals along the way.

Keep in mind that I am not interested in sending this information to just *any* investor. My mantra has always been to build a “loyal” following...and I've been able to accomplish that by only sending my proprietary winning strategies and stock picks to astute investors, like you, who take pride in being part of an exclusive group of wealth-builders.

Consider my exclusive recommendation of **Virtus Oil & Gas VOIL** as my gift to you. I am confident this pick will demonstrate...in no uncertain terms...the kind of high-profit potential stock selections my readers receive on a regular

basis.

In short, I'm inviting you to take a ride with me...a journey to a wealthy retirement – and I'd like you to subscribe to my newsletter – *The Moskowitz Report*. Let's start today with **Virtus Oil & Gas VOIL**. I'm confident you'll want to use some of your profits to subscribe to my newsletter and finally begin reaping the kind of consistent gains that elude the vast majority of individual investors.

To your future wealth,

A handwritten signature in cursive script that reads "Charles Moskowitz".

Charles Moskowitz, Editor
The Moskowitz Report

PS: As always...and I cannot stress this enough...speculative investing, although calculated, is an inherently risky endeavor. Only buy what you're comfortable with – and ALWAYS protect partial gains on the way up!

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1. 3.0 Trillion barrels for the Greater Green River Basin divided by U.S. annual consumption of approx 7 Billion barrels = 428 years of oil
2. Projection: 10% of the Low-end P90 estimate of 266 Million barrels as calculated by Gustavson Associates; equals 26.6 Million barrels; multiplied by \$80 per barrel oil-price;

equals \$2.128 Billion in Recoverable Oil

3. <http://abcnews.go.com/Business/american-oil-find-holds-oil-opeec/story?id=17536852>
4. Gustavson Associates report - Apr. 10, 2014 - Table 1 Summary of Gross Unrisked Prospective Resource Estimates
5. Wolverine Gas and Oil Corporation, Grand Rapids, MI - <http://www.wolvgas.com>
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*Projection: 10% of the Low-end P90 estimate of 266 Million barrels as calculated by Gustavson Associates; equals 26.6 Million barrels; multiplied by \$80 per barrel oil-price; equals \$2.128 Billion in oil; divided by Virtus's 48.30 Million shares outstanding; equals a low-end resource estimate target of \$44.05 per VOIL share in recoverable oil.

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